

Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <u>Instructions</u>.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

| Section 1. Employee day of employment, | info but n | rmation ot befor | n and re acc | Attesta epting a | ation: E | mple er. | oyees | must comp | lete a | nd sig | n Sect | ion 1 of F | orm I-9 | no lat | er than the first |
|--|---|---|-----------------------|---|---|---|---|--|---|-----------------------------|-----------------------------|--|---|-----------------------------|---|
| Last Name (Family Name) | · · · | | | First Na | me (Give | n Nar | ne) | | Middl | e Initial | (if any) | Other Las | t Names U | Jsed (if | any) |
| Address (Street Number a | nd Nan | ne) | | | Apt. Nu | mber | (if any) | City or Town | า | | | | State | | ZIP Code |
| Date of Birth (mm/dd/yyyy) | | U.S. So | cial Sec | urity Num | nber | Em | ployee's | I. Email Addres | s | | | | Employe | e's Tele | aphone Number |
| I am aware that federal provides for imprison fines for false statements of false documents of false documents form. I attest, under this form. I attest, under this form. I attest, under the false of perjury, that this initial including my selection attesting to my citizen immigration status, is correct. Signature of Employee If a preparer and/or the Section 2. Employer | ment ents, o ts, in omple der pe forma n of th nship o true a | er the etion of malty tion, he box or and | If you If you Vorif | I. A citiz 2. A non- 3. A lawf 4. A non- check Ite SCIS A-N | en of the citizen na ul permar citizen (ot m Number | Unitedional lent reher there there are a constitution | d States of the U esident (an Item enter on Form | nited States (S Enter USCIS of Numbers 2. a e of these: I-94 Admission | See Inst or A-Nu and 3, a on Num comple | mber.) bove) a ber c Today | Fore S Date (| d to work ur ign Passpo mm/dd/yyy r and/or Tr | ort Numbe y) | ertifics | Country of Issuance |
| Section 2. Employer business days after the e authorized by the Secret documentation in the Add | any of | DHS dr | ruayo | itation fr | om Liet | | or their ust phy a com | authorized re sically exami bination of de | eprese ine, or ocume | ntative exami ntation | must c ne cons from L | omplete a istent with ist B and I | nd sign S i an alterr list C. Er | ection native nter an | n 2 within three procedure y additional |
| | | | List | A | ***** | OR | | Lis | t B | | A | ND | | List | : C |
| Document Title 1 | | | | | - | | | | | | | | *********** | | |
| Issuing Authority | | | | | , | | | | | | | | | | 7007000 |
| Document Number (if any) | | | | | | 1936 | | | , , , , | | | | | | |
| Expiration Date (if any) | | | | | | 1000 | | | | | | | | | |
| Document Title 2 (if any) | | | | | | Ac | dition | al Informatio |)n | | | | **** | | |
| Issuing Authority | | | | | | | | | | | | | | | |
| Document Number (if any) | | | | | | | | | | | | | | | |
| Expiration Date (if any) | | | | | | | | | | | | | | | |
| Document Title 3 (if any) | | | | | | | | | | | | | | | |
| Issuing Authority | | | | | | | | | | | | | | | |
| Document Number (if any) | | | | | | | | | | | | | | | : |
| Expiration Date (if any) | | | | | | | Check | here if you use | ed an al | ternativ | e proced | ure authori; | ed by DHS | S to exa | amine documents. |
| Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the | sted do | cumenta | tion ap | oears to | be aenui: | ie an | d to rela | umentation p ite to the emp | resente oloyee i | ed by th | ne above and (3) | -named to the | First Da (mm/dd | | nployment |
| Last Name, First Name and | Title of | Employer | or Auth | orized Re | epresenta | tive | Sig | gnature of Emp | oloyero | r Autho | rized Re | presentative | • | Today | 's Date (mm/dd/yyyy) |
| Employer's Business or Orga | nizatio | n Name | | | Emp | loyer' | s Busine | ess or Organiza | ation Ad | dress, | City or T | own, State, | ZIP Code | | |
| | For | reverifi | cation | or rehi | e, comp | lete | Supple | ement B, Re | verific | ation | and Re | hire on Pa | age 4. | | |

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

| LIST A | | LIST B | LIST C |
|--|----------|---|---|
| Documents that Establish Both Identity and Employment Authorization | OR | Documents that Establish Identity AN | Documents that Establish Employment Authorization |
| 1. U.S. Passport or U.S. Passport Card | | Driver's license or ID card issued by a State or outlying possession of the United States | A Social Security Account Number card, unless the card includes one of the following |
| Permanent Resident Card or Alien Registration Receipt Card (Form I-551) | | provided it contains a photograph or information such as name, date of birth, | restrictions: (1) NOT VALID FOR EMPLOYMENT |
| Foreign passport that contains a temporary I-551 stamp or temporary | | gender, height, eye color, and address 2. ID card issued by federal, state or local | (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION |
| I-551 printed notation on a machine- readable immigrant visa | | government agencies or entities, provided it contains a photograph or information such as | (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION |
| Employment Authorization Document that contains a photograph (Form I-766) | | name, date of birth, gender, height, eye color, and address | Certification of report of birth issued by the |
| For an individual temporarily authorized to work for a specific employer because | | 3. School ID card with a photograph | Department of State (Forms DS-1350, FS-545, FS-240) |
| of his or her status or parole: | | 4. Voter's registration card | Original or certified copy of birth certificate |
| a. Foreign passport; and | | 5. U.S. Military card or draft record | issued by a State, county, municipal authority, or territory of the United States |
| b. Form I-94 or Form I-94A that has the following: | | 6. Military dependent's ID card | bearing an official seal |
| (1) The same name as the | | 7. U.S. Coast Guard Merchant Mariner Card | Native American tribal document |
| passport; and (2) An endorsement of the | | 8. Native American tribal document | 5. U.S. Citizen ID Card (Form I-197) |
| individual's status or parole as long as that period of | | Driver's license issued by a Canadian government authority | Identification Card for Use of Resident Citizen in the United States (Form I-179) |
| endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or | | For persons under age 18 who are unable to present a document listed above: | Employment authorization document issued by the Department of Homeland Security |
| limitations identified on the form. | • | 10. School record or report card | For examples, see Section 7 and Section 13 of the M-274 on |
| Passport from the Federated States of Micronesia (FSM) or the Republic of the | | 11. Clinic, doctor, or hospital record | uscis.gov/i-9-central. |
| Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI | • | 12. Day-care or nursery school record | The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C document. |
| | <u> </u> | Acceptable Receipts | |
| May be prese | | in lieu of a document listed above for a te | mporary period. |
| | | or receipt validity dates, see the M-274. | |
| Receipt for a replacement of a lost, stolen, or damaged List A document. | OR | Receipt for a replacement of a lost, stolen, or damaged List B document. | Receipt for a replacement of a lost, stolen, or damaged List C document. |
| Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the | | | |
| individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. | | | |

^{*}Refer to the Employment Authorization Extensions page on I-9 Central for more information.



Supplement A, Preparer and/or Translator Certification for Section 1

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Department of Homeland Security U.S. Citizenship and Immigration Services

| Last Name (Family Name) from Section 1. | First Name (Given Name) from Section 1. | Middle initial (if any) from Section 1. |
|---|---|---|
| | | |

| Instructions: This supplement must be completed by of Form I-9. The preparer and/or translator must enter to must complete, sign, and date a separate certification a completed Form I-9. | the empl | OVER'S name in the snaces are | wided abo | NO Fools | Aranaum t1-1. |
|--|-----------|--------------------------------|------------|-------------|-------------------------|
| I attest, under penalty of perjury, that I have assiste knowledge the information is true and correct. | ed in the | completion of Section 1 of t | this form | and that t | to the best of my |
| Signature of Preparer or Translator | | | Date (mi | m/dd/yyyy) | |
| Last Name (Family Name) | First | Name (Given Name) | | | Middle Initial (if any) |
| Address (Street Number and Name) | 1 | City or Town | | State | ZIP Code |
| I attest, under penalty of perjury, that I have assiste knowledge the information is true and correct. | d in the | completion of Section 1 of t | his form | and that t | o the best of my |
| Signature of Preparer or Translator | | | Date (mr | n/dd/yyyy) | |
| Last Name (Family Name) | First | Name (Given Name) | 1 | | Middle Initial (if any) |
| Address (Street Number and Name) | | City or Town | | State | ZIP Code |
| I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct. | d in the | completion of Section 1 of t | his form : | and that to | o the best of my |
| Signature of Preparer or Translator | | | Date (mr | n/dd/yyyy) | |
| Last Name (Family Name) | First I | Name <i>(Given Name)</i> | <u> </u> | | Middle Initial (if any) |
| Address (Street Number and Name) | | City or Town | | State | ZIP Code |
| I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct. | d in the | completion of Section 1 of the | his form a | and that to | o the best of my |
| Signature of Preparer or Translator | | | Date (mn | n/dd/yyyy) | |
| Last Name (Family Name) | First I | Name (Given Name) | | | Middle Initial (if any) |
| Address (Street Number and Name) | L | City or Town | | State | ZIP Code |



Supplement B,

Reverification and Rehire (formerly Section 3)

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

| Last Name (Family Name) fro | m Section 1. | First Name (Given Nar | ne) from Section 1. | Middle initial (if any) | from Section 1. |
|--|--|---|--|---|---|
| the employee's name in the completing this page. Kee | ment replaces Section 3 on t ithin three years of the date e fields above. Use a new s ep this page as part of the en Guidance for Completing Fo | tne original Form I-9 was ection for each reverifica aplovee's Form I-9 recor | completed, or provides pro | of of a legal name | |
| Date of Rehire (if applicable) | New Name (if applicable) | | | | |
| Date (mm/dd/yyyy) | Last Name (Family Name) | | First Name (Given Name) | | Middle Initial |
| Reverification: If the employ continued employment author | Dee requires reverification, you prization. Enter the document | employee can choose to information in the spaces | l present any acceptable List A pelow. | or List C documen | tation to show |
| Document Title | | Document Number (if any) | | | any) (mm/dd/yyyy) |
| I attest, under penalty of employee presented doc | perjury, that to the best of multiple to the documentation, the documentation. | y knowledge, this emplo ion I examined appears t | yee is authorized to work in to be genuine and to relate t | the United States o the individual w | s, and if the ho presented it. |
| Name of Employer or Authoriz | ed Representative | Signature of Employer or Aut | horized Representative | Today's Da | ite (mm/dd/yyyy) |
| Additional Information (Initi | al and date each notation.) | | | alternative p | f you used an rocedure authorized kamine documents. |
| Date of Rehire (if applicable) | New Name (if applicable) | | | | |
| Date (mm/dd/yyyy) | Last Name (Family Name) | | First Name (Given Name) | | Middle Initial |
| continued employment addit | ee requires reverification, your prization. Enter the document i | employee can choose to nformation in the spaces t | present any acceptable List A pelow. | or List C document | ation to show |
| Document Title | | Document Number (if any) | | Expiration Date (if a | |
| I attest, under penalty of employee presented docu | perjury, that to the best of m umentation, the documentati | y knowledge, this emplo on I examined appears t | yee is authorized to work in o be genuine and to relate to | the United States the individual w | , and if the no presented it. |
| Name of Employer or Authorize | ed Representative | Signature of Employer or Auth | norized Representative | Today's Da | te (mm/dd/yyyy) |
| Additional Information (Initi | al and date each notation.) | | | afternative pr | you used an ocedure authorized amine documents. |
| Date of Rehire (if applicable) | New Name (if applicable) | | The state of the s | 7400000 | |
| Date (mm/dd/yyyy) | Last Name (Family Name) | | First Name (Given Name) | | Middle Initial |
| Reverification: If the employed authoritinued employment authoritinued employment authorities. | ee requires reverification, your rization. Enter the document i | employee can choose to p | oresent any acceptable List A elow. | or List C document | ation to show |
| Document Title | | Document Number (if any) | | Expiration Date (if a | |
| l attest, under penalty of pemployee presented docu | perjury, that to the best of my imentation, the documentati | y knowledge, this emplo on I examined appears to | yee is authorized to work in be genuine and to relate to | the United States the individual wh | and if the |
| Name of Employer or Authorize | d Representative | Signature of Employer or Auti | norized Representative | Today's Dat | e (mm/dd/yyyy) |
| Additional Information (Initia | al and date each notation.) | | | | you used an ocedure authorized amine documents. |

Department of the Treasury

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Internal Revenue Service Your withholding is subject to review by the IRS. (a) First name and middle initial Last name Step 1: (b) Social security number Enter Address Does your name match the Personal name on your social security Information card? If not, to ensure you get City or town, state, and ZIP code credit for your earnings contact SSA at 800-772-1213 or go to www.ssa.gov. Single or Married filing separately Married filing jointly or Qualifying surviving spouse Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at www.irs.gov/W4App. Step 2: Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs. Multiple Jobs or Spouse Do only one of the following. Works (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4). If you or your spouse have self-employment income, use this option; or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.) If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Step 3: Claim Multiply the number of qualifying children under age 17 by \$2,000 \$ Dependent Multiply the number of other dependents by \$500 \$ and Other Credits Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here 3 \$ Step 4 (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. (optional): 4(a) |\$ Other Adjustments (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter 4(b) |\$ (c) Extra withholding. Enter any additional tax you want withheld each pay period . . . 4(c) |\$ Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Sign Here Employee's signature (This form is not valid unless you sign it.) Date **Employers** Employer's name and address First date of Employer identification Only employment number (EIN)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

- 1. Expect to work only part of the year;
- 2. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

| 1 | Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3. | 1 | \$ | |
|---|--|----|----|--|
| 2 | Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3. | | | |
| | a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a | 2a | \$ | |
| | b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b | 2b | \$ | |
| | c Add the amounts from lines 2a and 2b and enter the result on line 2c | 2c | \$ | |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc. | 3 | | |
| 4 | Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld) | 4 | \$ | |
| | Step 4(b) - Deductions Worksheet (Keep for your records.) | | Z | |
| 1 | Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income | 1 | \$ | |
| 2 | Enter: • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately | 2 | \$ | |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-" | 3 | \$ | |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information | 4 | \$ | |
| 5 | Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4 | 5 | \$ | |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

| | <u> </u> | | | Married | Filina Jo | intly or (| Qualifyin | a Survivi | ing Spou | | | | Page 4 |
|----------------------------------|----------|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|--------------------------|
| Higher Payir | na Job | | | | | | | | Wage & | | | | |
| Annual Tax Wage & Sa | kable | \$0 - 9,999 | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - | \$100,000 - 109,999 | - \$110,000 - 120,000 |
| \$0 - | 9,999 | \$0 | \$0 | \$780 | \$850 | \$940 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,370 |
| \$10,000 - | 19,999 | 0 | 780 | 1,780 | 1,940 | 2,140 | 2,220 | 2,220 | 2,220 | 2,220 | 2,220 | 2,570 | 3,570 |
| \$20,000 - 2 | 29,999 | 780 | 1,780 | 2,870 | 3,140 | 3,340 | 3,420 | 3,420 | 3,420 | 3,420 | 3,770 | 4,770 | 5,770 |
| \$30,000 - 3 | 39,999 | 850 | 1,940 | 3,140 | 3,410 | 3,610 | 3,690 | 3,690 | 3,690 | 4,040 | 5,040 | 6,040 | 7,040 |
| \$40,000 - 4 | 49,999 | 940 | 2,140 | 3,340 | 3,610 | 3,810 | 3,890 | 3,890 | 4,240 | 5,240 | 6,240 | 7,240 | 8,240 |
| \$50,000 - 8 | 59,999 | 1,020 | 2,220 | 3,420 | 3,690 | 3,890 | 3,970 | 4,320 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 |
| \$60,000 - 6 | 69,999 | 1,020 | 2,220 | 3,420 | 3,690 | 3,890 | 4,320 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 | 10,320 |
| \$70,000 - 1 | 79,999 | 1,020 | 2,220 | 3,420 | 3,690 | 4,240 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 | 10,320 | 11,320 |
| \$80,000 - 9 | | 1,020 | 2,220 | 3,620 | 4,890 | 6,090 | 7,170 | 8,170 | 9,170 | 10,170 | 11,170 | 12,170 | 13,170 |
| \$100,000 - 14 | · I | 1,870 | 4,070 | 6,270 | 7,540 | 8,740 | 9,820 | 10,820 | 11,820 | 12,830 | 14,030 | 15,230 | 16,430 |
| \$150,000 - 20 | | 1,960 | 4,360 | 6,760 | 8,230 | 9,630 | 10,910 | 12,110 | 13,310 | 14,510 | 15,710 | 16,910 | 18,110 |
| \$240,000 - 25 | | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,790 | 16,990 | 18,190 |
| \$260,000 - 27 | · 1 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,790 | 16,990 | 18,190 |
| \$280,000 - 29 | ' 1 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,790 | 16,990 | 18,380 |
| \$300,000 - 3 | | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,980 | 17,980 | 19,980 |
| \$320,000 - 36 \$365,000 - 52 | · 1 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 11,280 | 13,280 | 15,280 | 17,280 | 19,280 | 21,280 | 23,280 |
| \$525,000 and | , I | 2,720 | 6,010 | 9,510 | 12,080 | 14,580 | 16,950 | 19,250 | 21,550 | 23,850 | 26,150 | 28,450 | 30,750 |
| \$323,000 and | over | 3,140 | 6,840 | 10,540 | 13,310 | 16,010 | 18,590 | 21,090 | 23,590 | 26,090 | 28,590 | 31,090 | 33,590 |
| Higher Povin | اماما س | | | | | | d Filing S | | | | | | |
| Higher Payin Annual Tax | | \$0 - | \$10,000 - | #00 ann | | | 1 | | Wage & S | | T | Γ | T |
| Wage & Sa | alary | 9,999 | 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| | 9,999 | \$240 | \$870 | \$1,020 | \$1,020 | \$1,020 | \$1,540 | \$1,870 | \$1,870 | \$1,870 | \$1,870 | \$1,910 | \$2,040 |
| | 19,999 | 870 | 1,680 | 1,830 | 1,830 | 2,350 | 3,350 | 3,680 | 3,680 | 3,680 | 3,720 | 3,920 | 4,050 |
| | 39,999 | 1,020 1,020 | 1,830 | 1,980 | 2,510 | 3,510 | 4,510 | 4,830 | 4,830 | 4,870 | 5,070 | 5,270 | 5,400 |
| • | 59,999 | 1,390 | 1,830 3,200 | 2,510 | 3,510 | 4,510 | 5,510 | 5,830 | 5,870 | 6,070 | 6,270 | 6,470 | 6,600 |
| | 79,999 | 1,870 | 3,680 | 4,360 4,830 | 5,360 5,840 | 6,360 | 7,370 | 7,890 | 8,090 | 8,290 | 8,490 | 8,690 | 8,820 |
| | 99,999 | 1,870 | 3,690 | 5,040 | 6,240 | 7,040 7,440 | 8,240 8,640 | 8,770 | 8,970 | 9,170 | 9,370 | 9,570 | 9,700 |
| \$100,000 - 12 | · · | 2,040 | 4,050 | 5,400 | 6,600 | 7,800 | 9,000 | 9,170 9,530 | 9,370 9,730 | 9,570 10,180 | 9,770 11,180 | 9,970 | 10,810 |
| \$125,000 - 14 | 49,999 | 2,040 | 4,050 | 5,400 | 6,600 | 7,800 | 9,000 | 10,180 | 11,180 | 12,180 | 13,180 | 12,180 14,180 | 13,120 |
| \$150,000 - 17 | 74,999 | 2,040 | 4,050 | 5,400 | 6,860 | 8,860 | 10,860 | 12,180 | 13,180 | 14,230 | 15,530 | 16,830 | 15,310 18,060 |
| \$175,000 - 19 | 99,999 | 2,040 | 4,710 | 6,860 | 8,860 | 10,860 | 12,860 | 14,380 | 15,680 | 16,980 | 18,280 | 19,580 | 20,810 |
| \$200,000 - 24 | 19,999 | 2,720 | 5,610 | 8,060 | 10,360 | 12,660 | 14,960 | 16,590 | 17,890 | 19,190 | 20,490 | 21,790 | 23,020 |
| \$250,000 - 39 | ′ | 2,970 | 6,080 | 8,540 | 10,840 | 13,140 | 15,440 | 17,060 | 18,360 | 19,660 | 20,960 | 22,260 | 23,500 |
| \$400,000 - 44 | | 2,970 | 6,080 | 8,540 | 10,840 | 13,140 | 15,440 | 17,060 | 18,360 | 19,660 | 20,960 | 22,260 | 23,500 |
| \$450,000 and | over | 3,140 | 6,450 | 9,110 | 11,610 | 14,110 | 16,610 | 18,430 | 19,930 | 21,430 | 22,930 | 24,430 | 25,870 |
| | | | | | | | Househo | | | | | | |
| Higher Payin | | | | | | r Paying . | ob Annua | l Taxable | Wage & S | alary | | | |
| Annual Tax Wage & Sa | | \$0 - 9,999 | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| | 9,999 | \$0 | \$510 | \$850 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,220 | \$1,870 | \$1,870 | \$1,870 | \$1,960 |
| | 19,999 | 510 | 1,510 | 2,020 | 2,220 | 2,220 | 2,220 | 2,420 | 3,420 | 4,070 | 4,070 | 4,160 | 4,360 |
| | 29,999 | 850 | 2,020 | 2,560 | 2,760 | 2,760 | 2,960 | 3,960 | 4,960 | 5,610 | 5,700 | 5,900 | 6,100 |
| | 39,999 | 1,020 | 2,220 | 2,760 | 2,960 | 3,160 | 4,160 | 5,160 | 6,160 | 6,900 | 7,100 | 7,300 | 7,500 |
| | 59,999 | 1,020 | 2,220 | 2,810 | 4,010 | 5,010 | 6,010 | 7,070 | 8,270 | 9,120 | 9,320 | 9,520 | 9,720 |
| \$60,000 - 7 | | 1,070 | 3,270 | 4,810 | 6,010 | 7,070 | 8,270 | 9,470 | 10,670 | 11,520 | 11,720 | 11,920 | 12,120 |
| \$80,000 - 9 | | 1,870 | 4,070 | 5,670 | 7,070 | 8,270 | 9,470 | 10,670 | 11,870 | 12,720 | 12,920 | 13,120 | 13,450 |
| \$100,000 - 12 \$125,000 - 14 | | 2,020 2,040 | 4,420 | 6,160 | 7,560 | 8,760 | 9,960 | 11,160 | 12,360 | 13,210 | 13,880 | 14,880 | 15,880 |
| \$150,000 - 17 | | 2,040 | 4,440 | 6,180 | 7,580 | 8,780 | 9,980 | 11,250 | 13,250 | 14,900 | 15,900 | 16,900 | 17,900 |
| \$175,000 - 19 | | 2,040 | 4,440 4,510 | 6,180 7,050 | 7,580 9,250 | 9,250 | 11,250 | 13,250 | 15,250 | 16,900 | 18,030 | 19,330 | 20,630 |
| \$200,000 - 24 | | 2,720 | 5,920 | 8,620 | 11,120 | 11,250 13,420 | 13,250 | 15,250 | 17,530 | 19,480 | 20,780 | 22,080 | 23,380 |
| \$250,000 - 44 | | 2,970 | 6,470 | 9,310 | 11,120 | 14,110 | 15,720 16,410 | 18,020 18,710 | 20,320 | 22,270 | 23,570 | 24,870 | 26,170 |
| \$450,000 and | | 3,140 | 6,840 | 9,880 | 12,580 | 15,080 | 17,580 | 20,080 | 21,010 | 22,960 | 24,260 | 25,560 | 26,860 |
| | | 5,1-10 | 3,040 | 5,000 | 12,000 | 10,000 | 17,560 | ∠∪,∪8U | 22,580 | 24,730 | 26,230 | 27,730 | 29,230 |



RESIDENCY CERTIFICATION FORM Local Earned Income Tax Withholding

TO EMPLOYERS/TAXPAYERS:

This form is to be used by employers and/or taxpayers to report essential information for the collection and distribution of Local Earned Income Taxes. This form must be utilized by employers when a new employee is hired or when a current employee notifies employer of a name and/or address change.

| AME (Last Name, First Name, Middle Initial) | PLOYEE INFOR | | | | |
|--|--|----------------------|---------------------------------------|--|---------------------|
| TREET ADDRESS (No PO Box, RD or RR) | | | | SOCIAL SEC | CURITY NUMBER |
| (NO PO BOX, RD or RR) | | | | | |
| ECOND LINE OF ADDRESS | | | | | |
| | | | | | |
| TY | | ISTATE | ZIP CODE | | |
| | | | ZIP CODE | DAYTIME PI | ONE NUMBER |
| UNICIPALITY (City, Borough or Township) | The William Property | | | | |
| YTAUC | | | | | ; |
| | | RESIDENT P | SD:CODE Substitution | TOTAL REGI | DENT EIT RATE |
| | | | | | Z-IN EN RAIE |
| | | | | manager Sama united (1997) | |
| - Pro- | | | | | |
| PLOYER BUSINESS NAME (Use Federal ID Na | OYER INFORM | ATION - EMPL | OYMENT LOCA | TION | |
| / | ine) | | | FMPLOYER F | EIN |
| REET ADDRESS WHERE ABOVE EMPLOYEE F | REPORTS TO WORK | No DO D | | | |
| | THO TO WORK (| NO PO BOX, RD or RR |) | | |
| COND LINE OF ADDRESS | | | · · · · · · · · · · · · · · · · · · · | | |
| <u> </u> | | • | | | |
| | | STATE | ZIP CODE | Introverse | · |
| | | | | PHONE NUME | BER . |
| NICIPALITY (City, Borough or Township) | | | | | |
| UNTY | | | | | |
| | | WORKLOCAT | ION ESD CODE | WORK LOCATION ! | ION-RESIDENT EIT RA |
| | | | | | |
| • | | | | | |
| | | | | • | |
| Under penalties of parti | anakanakan kangan da S | ERTIFICATION | | HEROTE STATE OF THE STATE | |
| Under penalties of perju schedules and s | ary, I (we) declare that I statements and to the b | (we) have examined t | his information, includi | ing all accompanying | |
| NATURE OF EMPLOYEE | | y (con) bolici, i | iney are true, correct a | na complete. | |
| N. I. | | | | DATE (MM/DD/ | YYYY) |
| NE NUMBER | | EMAIL ADDRES | ss | | |
| | | | | * ************************************ | |
| | | the standard | | | |
| | • | | | | |
| | | | | | |
| r information on obtaining the appropria please refer to the Pe | te MUNICIPALITY (| City, Borough, Tow | unshin) PSD COD | | _ |
| please refer to the Pe | nnsylvania Departr | ment of Community | y & Economic Dev | elonment website: | income Tax) RATES |
| | | | | Pinent Websits: | |
| _ | WW | w.newPA.com | • | | |
| The state of the s | the second secon | | | | |

File completed form with your employer

FORM LST21E2.1

LOCAL SERVICES TAX





File completed application with your employer
DO NOT USE THIS FORM TO REQUEST A REFUND
Click here to download LST Refund Application

| Vame | Tax Year | |
|----------|--|------------|
| Addres | SSN | |
| Dity/Sta | te Phone | |
| Zip | | |
| | Reason for Exemption (check all that apply) | |
| | Multiple Employers List all employers on page 2 of this form | |
| | Provide employer information on reverse side. Attach a copy of your final pay statement from each employer > Name of employer > Length of payroll period > Amount of Local Services Tax withheld > Total earnings | • |
| | Notify employers of a change in principal place of employment within two weeks of the change | |
| | Income Exemption | |
| | Annual income Income exemption for Local Services Tax is \$12,000 or less from all sources of earned income and net profits, when the LST tax re exceeds \$10 per year. Attach copy(s) of final pay statement(s) from employer(s). You may also attach a copy of your prior year W-2(. | ite s). |
| | Military (Active Duty or Disabled) > If you are Active-Duty military, attach copy of orders. Annual training is not eligible for exemption from LST. > If you are disabled, attach a copy of your military discharge orders and a statement from the Department of Veterans' Affairs documenting your qualifying disability. | ıg |
| | Ciergy | |
| | INSTRUCTIONS FOR EMPLOYERS | _ |
| 1. 11 | the employee qualifies for this exemption, do not withhold the Local Services Tax from payroll. | |
| ∠. ⊑ | mployees earning less than \$12,000 in earned income from all sources are exempt from the municipal portion of e Local Services Tax when the tax rate exceeds \$10. | 275 |
| | ne school district in which your business is located may or may not levy the Local Services Tax. If it does, the come exemption may differ from the municipal exemption. | |
| | ontact the Tax Officer at www.KeystoneCollects.com for additional information regarding the Local Services Tax. | |

File completed form with your employer

FORM LST21E2.1

LOCAL SERVICES TAX EXEMPTION APPLICATION - PAGE 2



EMPLOYMENT INFORMATION

- 1. List all places of employment for the applicable tax year.
- 2. List your PRIMARY EMPLOYER in column 1 (below) and any secondary employers in the other columns.
- 3. If you are self-employed, write SELF in the Employer Name field.

| | Primary Employer | 2. | 3. |
|---|------------------|----|----|
| Employer Name | | | 3. |
| Address | | | |
| Address 2 | | | |
| City/State/Zip | | | |
| Municipality | | | |
| Employer Phone | | | |
| Start Date | | | |
| End Date | | | |
| Gross Earnings | | | |
| | | | |
| | 4. | | |
| | 4. | 5. | 6. |
| Employer Name Address | 4. | | 6. |
| ≣mployer Name | 4. | | 6. |
| Employer Name Address Address 2 | 4. | | 6. |
| Employer Name Address Address 2 City/State/Zip | 4. | | 6. |
| Employer Name Address | 4. | | 6. |
| Employer Name Address Address 2 Dity/State/Zip Municipality Employer Phone | 4. | 5. | 6. |
| Employer Name Address Address 2 Dity/State/Zip Municipality | 4. | | 6. |

File completed application with your employer DO NOT USE THIS FORM TO REQUEST A REFUND Click here to download LST Refund Application

| I declare under penalty of law that the information stated here and submitted with this form is true and correct. I understand as acknowledge that the information I provide with this application is subject to verification and audit at any time. |
|--|
| |

| Signature of Applicant Date |
|-----------------------------|
|-----------------------------|

Information received by the Tax Collector is considered CONFIDENTIAL and for official purposes relating to the collection, administration and enforcement of the tax. Additional information may be required (including a copy of applicant's state income tax return) to clarify, verify or support this application.

STUDENT SERVICES, INC. WEST CHESTER UNIVERSITY AUTHORIZATION FOR DIRECT DEPOSIT OF PAY

SECTION 1 EMPLOYEE INFORMATION

| NAME OF PAYEE (last, first | middle initial) | | | |
|---|--|--|--------------|---|
| (last, first, finddle mittal) | | · · | SOCIAL | SECURITY NUMBER |
| ADDRESS (street, route, P.O. | Box) | | 1 0000 | |
| | | | ACTIO | N TO BE TAKEN |
| CITY STATE | ZIP CODE | | | |
| | 0000 | | □ Star | t Direct Deposit |
| TELEPHONE NUMBER | | | _ Cha | inge of Financial Information |
| | .* | • | □ Cha | inge of Account Number |
| PAYROLL ID NUMBER | DEPARTMENT OR AC | FNCV | □ Sto | Direct Deposit |
| | | | □ Cha | nge in Direct Deposit Amount |
| | | | □ Am | ount \$ |
| designated below, and I furth without responsibility for cor. This authorization will remain allow my EMPLOYER a reas employment with my EMPLO. I agree to notify my EMPLO. | bove, I hereby authorized by biweekly pay for cred er authorize the FINAN rectness of such amount in effect until I initiate sonable opportunity to a DYER shall constitute so the deposited 30 decisions in the deposited 30 decisions in the second s | NCIAL INST to the required act upon it. I sufficient aut the designa | ITUTION to | ervices, Inc., West Chester University cated at the FINANCIAL INSTITUION of credit the same to such account in such time and such manner as to it understand that termination of oterminate this agreement. CIAL INSTITUTION, account, or late of such change. I understand that |
| EMPLOYEE SIGNATURE | | | | DATE |
| | | | | |
| SECT NAME AND ADDRESS OF F | TON 2 FINANCIAI | | TION INF | |
| , | | | TING INDIVID | ZK. |
| | | | | |
| | | TYPE O | F DEPOSITOR | ACCOUNT CHECKING SAVINGS |
| | | DEPOS | SITOR ACC | DUNT NUMBER |
| /6/2024 | | | | |
| UTHORIZATION FOR DIREC | OT DEPOSIT.doc | | | |
| • | | | | |
| | | | | |

EMERGENCY CONTACT FORM

| Employee Name | |
|------------------|----------------------|
| Employee Address | |
| Cell Phone | |
| | |
| | |
| | EMERGENCY CONTACT #1 |
| Name | |
| | |
| | |
| Home Phone | Cell Phone |
| | |
| | EMERGENCY CONTACT #2 |
| Name | |
| Relationship | |
| | |
| | Cell Phone |
| | |